

Date: June 03, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051.

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on Tuesday, June 03, 2025.

Reference: Polysil Irrigation Systems Limited (Symbol: POLYSIL)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on June 03, 2025, at the Registered Office of the Company which was commenced at 06.00 P.M. and concluded at 06.30 P.M., has, inter alia, apart from other business, considered and approved;

1. Allotment of 11164000 equity shares having face value Rupees 10.00 (Rupees Ten only) each, for cash, at a price of Rupees 17.55 per equity share (including a premium of Rupees 7.55 per equity share), aggregating to Rupees 19,59,28,200.00 by way of a preferential issue to the allottees as approved by the Members of the Company.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 22,50,50,900.00 divided into 22505090 equity shares of face value of Rupees 10.00 each fully paid.

Equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects.

2. Allotment of 35096000 Fully Convertible Equity Warrants ("Warrants"), at an issue price of Rupees 17.55 per warrant, in respect of which warrant subscription amounts of Rupees 4.40 per convertible warrant aggregating to Rupees 15,44,22,400.00 have been received.

Each Warrants will be convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value Rupees 10.00 (Rupees Ten only). Further, Warrants allotted above shall be as per the terms and conditions mentioned in the special resolution passed by the Shareholders of the Company.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For, Polysil Irrigation Systems Limited
(Formerly known as Polysil Irrigation Systems Private Limited)

Bharatkumar Patel
CEO and Managing Director
DIN: 07780251

Place: Vadodara

POLYSIL IRRIGATION SYSTEMS LIMITED

Survey No.: 340/1, At & Post - Raniya, Sakarda-Raniya Road, Ta - Savli, Dist.- Vadodara - 391780, Gujarat, INDIA.